

EXHIBIT A

Apr 18 07 12:24p

(480) 633-3587

P.1

RECD APR 25 2007

Wynn A. Gunderson-Creditor Identity # 6437
 Lorraine Gunderson
 33941 N 67th Street
 Scottsdale, Arizona 85262
 Phone (480) 575-8123
wynn@gpgnlaw.com

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re) Case No BK-S-06-10725-LBR
 USA COMMERCIAL MORTGAGE) Case No BK-S-06-10726-LBR
 COMPANY,) Case No BK-S-06-10727-LBR
 USA CAPITAL REALTY ADVISORS, LLC,) Case No BK-S-06-10728-LBR
 USA CAPITAL DIVERSIFIED TRUST DEED) Case No BK-S-06-10729-LBR
 FUND, LLC,) CHAPTER 11
 USA CAPITAL FIRST TRUST DEED FUND, LLC,)
 LLC,) Jointly Administered Under Case No BK-S
 USA SECURITIES, LLC) 06-10725-LBR
 Debtors,)
 Affects)
 All Debtors)
 USA Commercial Mortgage Company)
 USA Capital Realty Advisors, LLC)
 USA Capital Diversified Trust Deed Fund, LLC)
 USA Capital First Trust Deed Fund, LLC)
 USA Securities, LLC)

**AMENDMENT TO
PROOF OF CLAIMS FORMS**

The purpose of this proposed amendment to the subject Proofs of Claim Forms is to correct the amount of Claimant's secured claims. Claimants filed two Proofs of Claim Forms each listing the amount of the Claimants secured claims to be \$100 000 which was an error. The correct amount of the Claimant's secured claims should have been listed as \$170 979 plus unpaid interest.

FILED APR 19 2007

1

USA CMC



1072502447

Apr 18 07 12:24P

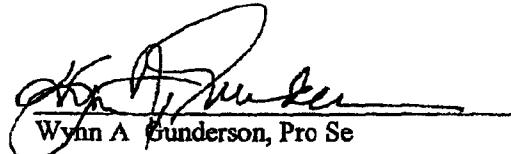
(480) 633-3587

P-2

Initially, Claimants secured loans totaled \$200,000 but one borrower partially paid the sum of \$34,177 toward its' loan with the Claimants leaving an outstanding principal amount owed from all borrowers of \$165,823. Also, interest in the amount of \$5156 was paid to the claimants on one of its' loans and later reclaimed by USA through an offset against interest paid on another of the Claimant's loans.

Claimants also have a claim for fraud in the inducement because USA misrepresented the condition of the debtor's loans at the time it solicited loans from the Claimants. Further, USA treated the various lenders funds as being fungible in nature by distributing interest payments in a Ponzi-like manner with the intent to encourage new lenders to continue to loan more money.

Respectfully Submitted,



Wynn A. Gunderson, Pro Se



Lorraine Gunderson
Lorraine Gunderson, Pro Se

Apr 18 07 10:41a

(480) 633-3587

P-1

		PROOF OF CLAIM	
Name of Debtor <i>USA Commercial Mortgage Co</i>	Case Number <i>06-10725-LBR</i>		
<p>NOTE: See Reverse for List of Debtors and Case Numbers This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "Request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503</p>		<input checked="" type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or BMC Group in this case <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court.	
Name of Creditor and Address <i>11321241002322</i> WYNN A GUNDERSON & LORRAINE J GUNDERSON <i>33941 N 67TH ST</i> <i>SCOTTSDALE AZ 85262-7250</i>		DO NOT FILE THIS PROOF OF CLAIM FOR A SECURED INTEREST IN A BORROWER THAT IS NOT ONE OF THE DEBTORS <i>If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.</i> THIS SPACE IS FOR COURT USE ONLY	
Creditor Telephone Number <i>(480) 575 3123</i>	Last four digits of account or other number by which creditor identifies debtor <i>6437</i>	<input type="checkbox"/> Check here if this claim replaces a previously filed claim dated _____ <input type="checkbox"/> or amends _____	
1 BASIS FOR CLAIM <input type="checkbox"/> Goods sold <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Unremitted principal <input type="checkbox"/> Services performed <input type="checkbox"/> Taxes <input type="checkbox"/> Wages, salaries and compensation (fill out below) <input type="checkbox"/> Other claims against servicer (not for loan balances) <input checked="" type="checkbox"/> Money loaned <input checked="" type="checkbox"/> Other (describe briefly) <i>For and (Nonperforming loans at time when filing case filed</i> <i>(date)</i> <i>(date)</i>			
2 DATE DEBT WAS INCURRED <i>11/13/06</i> 3 IF COURT JUDGMENT, DATE OBTAINED <i>11/13/06</i>			
4 CLASSIFICATION OF CLAIM Check the appropriate box or boxes that best describe your claim and state the amount of the claim at the time case filed. See reverse side for important explanations			
UNSECURED NONPRIORITY CLAIMS <input type="checkbox"/> Check this box if a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or c) none or only part of your claim is entitled to priority		SECURED CLAIM <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff) <i>partially - see Grand and diverted interest</i> Brief description of collateral <input checked="" type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Collateral \$ <i>165,823</i> Amount of arrearage and other charges at time case filed included in secured claim, if any \$ _____	
UNSECURED PRIORITY CLAIMS <input type="checkbox"/> Check this box if you have an unsecured claim all or part of which is entitled to priority Amount entitled to priority \$ _____ Specify the priority of the claim <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B) <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,000)* earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier 11 U.S.C. § 507(a)(4) <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).		<input type="checkbox"/> Up to \$2,225* of deposits toward purchase, lease or rental of property or services for personal, family or household use - 11 U.S.C. § 507(a)(7) <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8) <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (_____) <i>*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</i>	
5 TOTAL AMOUNT OF CLAIM \$ <i>165,823</i> AT TIME CASE FILED <i>11/13/06</i> (unadjusted) \$ <i>100,000</i> (secured) \$ _____ (priority) \$ _____ (Total)			
<input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges			
6 CREDITS The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.			
7 SUPPORTING DOCUMENTS Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available explain. If the documents are voluminous attach a summary			
8 DATE-STAMPED COPY To receive an acknowledgment of the filing of your claim enclose a stamped, self-addressed envelope and copy of this proof of claim.			
The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before 5:00 pm, prevailing Pacific time, on November 13, 2006 for each person or entity (including individuals, partnerships, corporations, joint ventures, trusts and governmental units)			THIS SPACE FOR COURT USE ONLY
BY MAIL TO BMC Group Attn: USACM Claims Docketing Center P.O. Box 911 El Segundo, CA 90245-0911		BY HAND OR OVERNIGHT DELIVERY TO BMC Group Attn: USACM Claims Docketing Center 1330 East Franklin Avenue El Segundo, CA 90245	
DATE <i>1/12/07</i>	SIGN and print the name and title of any of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any) <i>Lorraine J. Gunderson</i> <i>Wynona A. Gunderson</i> <i>Lorraine J. Gunderson</i> <i>Wynona A. Gunderson</i>		

**U S Bankruptcy Court
District of Nevada**

RECD APR 25 2007

Notice of Electronic Claims Filing

The following transaction was received from BMC GROUP, INC , on 4/25/2007 at 3 24 PM PDT

Case Name USA COMMERCIAL MORTGAGE COMPANY
Case Number 06-10725-lbr
Creditor Name WYNN A GUNDERSON & LORRAINE J GUNDERSON
33941 N 67TH ST
SCOTTSDALE AZ 85262-7250
Claim Number Amended 2447 Claims Register
Total Amount Claimed: \$176135 00

The following document(s) are associated with this transaction

Document description Main Document
Original filename.10725_Wynn_A_Gunderson_Lorraine.pdf
Electronic document Stamp

[STAMP bkecfStamp_ID=989277954 [Date=4/25/2007] [FileNumber=8029005-0]
[1de51f5395dc76497b9b7ee6e163a4977560d13c7df256b062d8d62e8387f9a83f7e
ac6887582cc6e00c624117893765da2adf71164f4e2f29cea4fe96d96f8c]]

06-10725-lbr Notice will be electronically mailed to:

MICHELLE L ABRAMS mabrams@mabramslaw.com

FRANKLIN C ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L ALLF nallf@parsonsbehle.com,
klawrence@parsonsbehle.com, tthomas@parsonsbehle.com, ecf@parsonsbehle.com

FRANK A ANDERSON anderson.frank@pbgc.gov, efile@pbgc.gov

OGONNA M ATAMOH oataMoh@nevadafirm.com,
bkecf@nevadafirm.com, paltstatt@nevadafirm.com, sliberio@nevadafirm.com

KERIANN M ATENCIO ATENCIO@GTLAW.COM

BMC GROUP, INC evrato@bmcmgroup.com,
ecf@bmcmgroup.com, jmiller@bmcmgroup.com, jbartlett@bmcmgroup.com

GEORGANNE W BRADLEY georganne.bradley@bullivant.com, mary.opatrny@bullivant.com

KELLY J BRINKMAN kbrinkman@goldpatterson.com

THOMAS R BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com